

TOWN OF OAK BLUFFS

Name of City or Town

22

Assessors' Use only

Date Received

Application No.

Parcel Id.

VETERAN
FISCAL YEAR _____ APPLICATION FOR STATUTORY EXEMPTION
General Laws Chapter 59 §5

THIS APPLICATION IS NOT OPEN TO PUBLIC INSPECTION
(See General Laws Chapter 59 §60)

Return to: Board of Assessors

Must be filed with assessors on or before December 15
or 3 months after actual (**not** preliminary) tax bills are
mailed for fiscal year if later.

INSTRUCTIONS: Complete the following. Please print or type.

A. IDENTIFICATION. Complete this section fully.

Name of Applicant: _____			Marital Status: _____		
Social Security No. _____ (optional)			Phone Number: (____) _____		
Legal Residence (Domicile) on July 1, _____			Mailing Address (If different) _____		
No. _____	Street _____	City/Town _____	Zip Code _____	No. of Dwelling Units: 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> Other _____	
Location of Property: _____					
Did you own the property on July 1, _____ ? Yes <input type="checkbox"/> No <input type="checkbox"/>					
If yes, were you: Sole Owner <input type="checkbox"/> Co-owner with Spouse Only <input type="checkbox"/> Co-owner with Others <input type="checkbox"/>					
Was the property subject to a trust as of July 1, _____ ? Yes <input type="checkbox"/> No <input type="checkbox"/>					
If yes, please attach trust instrument including all schedules.					
Have you been granted any exemption in any other city or town (MA or other) for this year? Yes <input type="checkbox"/> No <input type="checkbox"/>					
If yes, name of city or town _____ Amount exempted \$ _____					

DISPOSITION OF APPLICATION (ASSESSORS' USE ONLY)

Ownership <input type="checkbox"/>	GRANTED <input type="checkbox"/>	Assessed Tax \$ _____
Occupancy <input type="checkbox"/>	DENIED <input type="checkbox"/>	Exempted Tax \$ _____
Status <input type="checkbox"/>	DEEMED DENIED <input type="checkbox"/>	Adjusted Tax \$ _____
Income <input type="checkbox"/>		
Assets <input type="checkbox"/>		
Board of Assessors		
Date Voted/Deemed Denied _____		
Certificate No. _____		
Date Cert./Notice Sent _____		
Exemption: Clause _____	Date: _____	

FILING THIS FORM DOES NOT STAY THE COLLECTION OF YOUR TAXES

THIS FORM APPROVED BY THE COMMISSIONER OF REVENUE

B. EXEMPTION STATUS. Check the status that applies to you and complete the questions that follow.

<input type="checkbox"/> VETERAN	<input type="checkbox"/> VETERAN'S SPOUSE	Veteran's Name _____
<input type="checkbox"/> VETERAN'S SURVIVING SPOUSE/ PARENT	Deceased Veteran's Name _____	
<i>If first year of application, attach copy of death certificate.</i>		
<i>If you are surviving spouse, have you remarried?</i> Yes <input type="checkbox"/> No <input type="checkbox"/>		
Date Enlisted/Inducted _____	Date Discharged _____	
Type of Discharge _____	<i>If first year of application, attach copy of discharge papers.</i>	
Military Decorations or Awards _____		
Did the veteran live in Massachusetts at least 6 months before entering the service? Yes <input type="checkbox"/> No <input type="checkbox"/>		
<i>If no, list places and dates where the veteran was domiciled during the last 6 years. (2 years if local option adopted- See Assessors)</i>		
Address _____		Dates _____
_____		_____
_____		_____
_____		_____
Was the veteran killed during military service? Yes <input type="checkbox"/> No <input type="checkbox"/> <i>If yes, date of death</i> _____		
Does the veteran have a service-connected disability? Yes <input type="checkbox"/> No <input type="checkbox"/>		
<i>If yes and first year of application, attach Certificate of Disability from U.S. Dept. of Veterans Affairs or branch of service.</i>		
<i>If yes and exemption granted previously, attach certificate only if disability rating is 100% or has changed.</i>		
Has the veteran acquired "special adapted housing?" Yes <input type="checkbox"/> No <input type="checkbox"/>		
Is the veteran currently working? Yes <input type="checkbox"/> No <input type="checkbox"/> <i>If no, when did veteran last work?</i> _____		
Is the veteran a paraplegic? Yes <input type="checkbox"/> No <input type="checkbox"/>		

C. SIGNATURE. Sign here to complete the application.

This application has been prepared or examined by me. Under the pains and penalties of perjury, I declare that to the best of my knowledge and belief, this return and all accompanying documents and statements are true, correct and complete.

Signature

Date

If signed by agent, attach copy of written authorization to sign on behalf of taxpayer.

TAXPAYER INFORMATION ABOUT PERSONAL EXEMPTIONS

PERSONAL EXEMPTIONS. You may be eligible to reduce all or a portion of the taxes assessed on your domicile if you meet the qualifications for one of the personal exemptions allowed under Massachusetts law. Qualifications vary, but generally relate to age, ownership, residency, disability, income or assets.

You may be eligible for an exemption if you fall into any of these categories:

- Blind
- Veteran with a service-connected disability
- Surviving spouse
- Minor child of deceased parent
- Senior citizen age 70 and older (65 and older by local option)

More detailed information about the qualifications for each exemption may be obtained from your board of assessors.

WHO MAY FILE AN APPLICATION. You may file an application if you meet all qualifications for a personal exemption as of July 1. You may also apply if you are the administrator or executor of a person who qualified for a personal exemption on July 1.

WHEN AND WHERE APPLICATION MUST BE FILED. Your application must be filed with the Board of Assessors by December 15 or 3 months after the actual bills were mailed for the fiscal year, whichever is later. An application is filed when (1) received by the assessors on or before the filing deadline, or (2) mailed by United States mail, first class postage prepaid, to the proper address of the assessors, on or before the filing deadline, as shown by a postmark made by the United States Postal Service. **THIS DEADLINE CANNOT BE EXTENDED OR WAIVED BY THE ASSESSORS FOR ANY REASON. IF YOUR APPLICATION IS NOT TIMELY FILED, YOU LOSE ALL RIGHTS TO AN EXEMPTION AND THE ASSESSORS CANNOT BY LAW GRANT YOU ONE.**

PAYMENT OF TAX. Filing an application does not stay the collection of your taxes. In some cases, you must pay the tax when due to appeal the assessors' disposition of your application. Failure to pay the tax when due may also subject you to interest charges and collection action. To avoid any loss of rights or additional charges, you should pay the tax as assessed. If an exemption is granted and you have already paid the entire year's tax as exempted, you will receive a refund of any overpayment.

ASSESSORS DISPOSITION. Upon applying for an exemption, you may be required to provide the assessors with further information and supporting documentation to establish your eligibility. The assessors have 3 months from the date your application is filed to act on it unless you agree in writing before that period expires to extend it for a specific time. If the assessors do not act on your application within the original or extended period, it is deemed denied. You will be notified in writing whether an exemption has been granted or denied.

APPEAL. You may appeal the disposition of your application. The disposition notice will provide you with further information about the appeal procedure and deadline.
